

Please complete this form in black or blue ink only. Illegible forms will be returned.

Cardiologist: _____, M.D., F.A.C.C.				Primary Care Physician: _____				
PATIENT INFORMATION	Acct#:		Gender: <input type="checkbox"/> F <input type="checkbox"/> M		DOB: __/__/__		SSN:	
	First Name:			Middle Initial:		Last Name:		
	Previous Name(s):					Nickname (Goes By):		
	Address:					City, State & Zip:		
	Mailing Address: <input type="checkbox"/> Same as above					City, State & Zip:		
	Are you in a Skilled Nursing Facility or Hospice Program? <input type="checkbox"/> Y <input type="checkbox"/> N					If yes, which?		
	Do you have an Advanced Directive? <input type="checkbox"/> Yes (if so, please provide a copy for our records) <input type="checkbox"/> No							
	Home#:		Work#:		Cell#:			
	Preferred Method of Contact: <input type="checkbox"/> Text <input type="checkbox"/> Email / Portal <input type="checkbox"/> Letter <input type="checkbox"/> Call							
	Email Address:				Primary Language:			
	Please check the box(es) that describe your race: <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black <input type="checkbox"/> White <input type="checkbox"/> Decline to Specify <input type="checkbox"/> Other:							
	Please check the box(es) that describe your ethnicity: <input type="checkbox"/> Latino <input type="checkbox"/> Non-Latino <input type="checkbox"/> Decline to Specify							
	<input type="checkbox"/> Employer:		<input type="checkbox"/> Retired <input type="checkbox"/> Not Employed		Marital Status:			
	Employer Address:				Employer Phone #:			
INFORMATION	Please be aware our receptionists will ask to review current identification and insurance cards.							
	Primary Insurance:					Phone:		
	Subscriber ID / Group:					Subscriber Name: <input type="checkbox"/> Self		
	Subscriber's DOB: __/__/__		Subscriber's Gender: <input type="checkbox"/> F <input type="checkbox"/> M		Relation to Patient:			
	<input type="checkbox"/> Secondary Insurance: <input type="checkbox"/> No Secondary					Phone:		
	Subscriber ID / Group:					Subscriber Name: <input type="checkbox"/> Self		
	Subscriber's DOB: __/__/__		Subscriber's Gender: <input type="checkbox"/> F <input type="checkbox"/> M		Relation to Patient:			
CONTACTS	Emergency Contact's Name:							
	Date of Birth: __/__/__		Phone:			Relation to Patient:		
	Address:							
	Alternate Emergency Contact's Name:							
	Date of Birth: __/__/__		Phone:			Relation to Patient:		
	Address:							

Coastal Cardiology's physicians and physician assistants are licensed to practice in the state of California. I hereby authorize medical treatment by the staff and physicians of Coastal Cardiology, A Medical Corporation. I hereby authorize Coastal Cardiology, A Medical Corporation to exchange any medical records concerning my care with any physician, hospital or other health care professional who has provided or will provide me with medical care, including records from Surescripts, CommonWell Health Alliance and Carequality. Additionally, I authorize the practice to release any medical records concerning my care to my medical insurance company. I am aware that medical records may include sensitive and privileged information. I am aware that without this authorization Coastal Cardiology will not bill my insurance company and I am responsible for full payment at the time of service.

Remote services such as telehealth, phone or video service, as well as remote patient monitoring, remote cardiac device checks, remote anticoagulant management, and interprofessional consultations with primary care providers and other remote services are done remotely and I consent to these services and associated claims to my insurance until revoked by me in writing.

I am aware of the privacy standards of Coastal Cardiology and my rights and responsibilities as a patient under the Healthcare Portability Act of 1996 (HIPAA) and other governmental regulations. Should I request additional information, it will be provided by Coastal Cardiology staff. Otherwise, all exchanges of information including prescription history, medical history, and conversations about my condition will be in accordance with stipulated policies and procedures. I have authorized the practice to release any and all information concerning my medical care to the individuals named as emergency contact and alternate emergency contact. This permission may be revoked at any time.

I realize that I am responsible for payment of all medical services rendered to me and/or my dependents, regardless of the decision regarding reimbursement made by my insurance carrier. I hereby assign insurance benefits to Coastal Cardiology for all services rendered by Coastal Cardiology. I am liable for all charges for services rendered. This authorization shall continue and be in full force and effect until revoked by me in writing.

Signature: _____ Date: _____

Please be advised that completing preliminary health and insurance questionnaires does not establish a physician-patient relationship with this practice. Coastal Cardiology physicians will review your health history and conduct an initial evaluation to determine if you are a suitable candidate and whether the practice will accept you as a patient.

Reviewed By (Coastal Cardiology Employee): _____ Date: _____